

# Marriott Employees' Federal Credit Union Membership Application

For faster service, visit MEFCUdirect.com and click Join MEFCU Now. For pdf version: Fill out electronically, then print and sign below.

## Important Information About Procedures for Opening a New Account

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

**What this means for you:** When you open an account, MEFCU will ask for your name, address, date of birth, and other information that will allow us to identify you. MEFCU may also ask to see your driver's license or other identifying documents.

## For New Members Only. Please Print Clearly.

Name (First, Middle Initial, Last)	Date of Birth	Social Security Number
Drivers License Number	Mother's Maiden Name	E-mail Address
Physical Address		
Mailing Address (if different)		
Home Phone (incl. Area Code)	Work Phone (incl. Area Code)	Cell Phone (incl. Area Code)

## Membership Eligibility

I am eligible for membership because (check one):

- I am
- My \_\_\_\_\_ [spouse, child, brother, sister, grandchild, parent, grandparent, household member]
- \_\_\_\_\_ is  
[name]  
employed by or retired from one of the following companies:
- Marriott International
- The Ritz-Carlton
- Marriott Vacations Worldwide
- Sodexo
- Other Eligible Company \_\_\_\_\_

deposit of \$5.00 must be made to my Primary Savings Account in addition to a one-time \$5.00 membership fee (waived if you are employed by Marriott International or The Ritz-Carlton Company). By applying for membership, I also apply for an access code for MEFCU Direct Telephone Banking (MET), a 24-hour voice response system.

## ATM Card Request

**ATM Card:** A MEFCU ATM Card enables you to access your savings 24 hours a day. You must be 18 years old to apply for an ATM Card. **Please cross through this section if you do not wish to receive an ATM Card, otherwise an ATM Card will be ordered for you.**

## ACCOUNT AGREEMENT:

By signing below, I agree that this account will be subject to the terms of the Truth in Savings Disclosure, Schedule of Account Fees, Funds Availability Disclosure, Electronic Funds Transfer Agreement and Disclosure, which will be supplied to me upon establishing my membership, and to any amendments to these documents the Credit Union makes from time to time. Nothing in this Agreement shall be deemed to annul, limit or in any way modify any other obligation or relationship I may have with the Credit Union now or hereafter. *The Internal Revenue Service does not require my consent to any provision other than the certifications required to avoid backup withholding.*

## Membership Agreement

I would like to apply for membership with Marriott Employees' Federal Credit Union (MEFCU) and to open a primary savings account. I agree to abide by MEFCU's bylaws and account terms and conditions. Account terms and conditions will be mailed to the address indicated on this application when the account is opened. I understand that to establish my membership, a minimum

Under penalty of perjury, I certify that: (1) the Social Security number shown on this form is my correct taxpayer identification number, and (2) I am NOT subject to backup withholding because (a) I am exempt; (b) I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien).

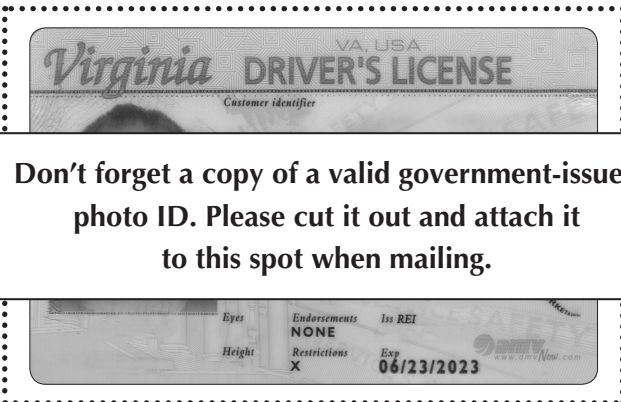
- Check here if the IRS has notified you that you are currently subject to backup withholding because of underreporting interest or dividends on your tax return.

By signing below, I acknowledge that I have read and accept the above Account Agreement, promise that all of the information provided is true and correct, and request an ATM Card unless I have crossed through the ATM Card Request above.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Instructions for Mailing Application:

- Fill out all portions of the application.
- Include a copy of a valid government-issued photo ID (driver's license, passport, etc.)
- Include a check or money order for a minimum of \$10 made payable to Marriott Employees' Federal Credit Union (MEFCU) to open your Share Savings Account and pay the one-time membership fee (\$5 for Marriott International or The Ritz-Carlton Company).
- If you would like to add a Joint Owner or Beneficiary to your account, the form is available at MEFCUdirect.com by clicking on Forms & Applications (the form is listed under Other Forms). You can also find a Checking Application on the Forms Page.
- Mail to: **Marriott Employees' Federal Credit Union**  
P.O. Box 6006  
Bethesda, MD 20827-6006
- Establish a direct deposit to your account from your payroll. Visit your human resources representative or MEFCUdirect.com for instructions.



*Building Relationships That Last A Lifetime*

Federally Insured by NCUA



For Credit Union Use Only	
Account # _____	OFAC No Match _____
Date Opened _____	Chex Systems _____
Operator ID _____	Card # Issued _____