

Making the switch to better banking today!

You can make the move to Marriott Employees' Federal Credit Union in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Marriott Employees' Federal Credit Union, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online to open your new MEFCU account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to MEFCU.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance may be transferred to MEFCU.



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Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your MEFCU account. Use one form for each direct deposit. All Marriott International Associates should login to 4myhr.com to update direct deposit information.

Notification of Direct Deposit Authorization Change

Company or Employer:

Address:

City, State, Zip:

Phone Number:

Employee ID:
(if applicable)

Effective immediately, please deposit the net amount of my check to my MEFCU account. I authorize (name of depositor) to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

Place an X next to your desired option.

Net amount to MEFCU
Account # Routing # **255083597**

SAVINGS **CHECKING**

Signature: **Date:**

Name:

Address:

City, State, Zip:

Phone Number:

Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

- Payroll
- Investments
- Retirement Plans
- Social Security



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Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Submit the completed form to the vendor. Many companies and agencies make it easy to change your account on record online via their website. Please Note: Reg D places transaction limits on share accounts. Checking accounts are not subject to Reg D limits.

Notification of Withdrawal Authorization Change

Name of Company:

Account Number:

Payment Amount:

Address:

City, State, Zip:

Phone Number:

Please **change** my automatic withdrawal from the following account:

Financial Institution:

Account # Routing #

Please make all **future** automatic withdrawals from the following account:

Financial Institution: **Marriott Employees' Federal Credit Union**

Account # Routing # **255083597**

*Enter COMPLETE Savings or Checking Number

Thank you very much.

This authorization will remain in effect until I have submitted to you a new authorization, or until you have been notified by me in writing that this authorization has been changed or revoked.

Signature: Date:

Name:

Address:

City, State, Zip:

Phone Number:

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

- Home Mortgage
- Auto Loans
- Utilities
- Insurance
- Cable/Internet
- Gym/Club Memberships
- Credit Cards Investments
- Subscriptions
- Charity Donations



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Account Closure Authorization

You can authorize your remaining balance to be deposited automatically to your new MEFCU account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account. Take the completed form to your financial institution.

Notification of Account Closure Authorization

To Whom It May Concern:

Financial Institution:
Address:
City, State, Zip:

Please close my account:

Account Number: Primary Owner:
Address:
City, State, Zip:

Please send the remaining balance to:

Place an X next to your desired option.

Please deposit directly to my new account at MEFCU.
Account # Routing # **255083597**

Please forward me a check to my address listed below.

Primary Signature: Date:
Joint Signature:
Name:
Address:
City, State, Zip:
Phone Number:

Congratulations!

You had to sign your name a few times ... but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Marriott
Employees' Federal
Credit Union!

MEFCU Mailing Address:
MEFCU
Attn: Member Support
1801 Research Blvd., Suite 200
Rockville, MD 20850



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